

INSTRUCTIONS:

1. Before completing this application be sure to read carefully items 1-5 listed under the heading IMPORTANT.
2. To be completed by the member and forwarded to the OPTrust.
3. The application must be delivered to OPTrust at least two years prior to the month when payment of your pension is to commence.
4. If the application is delivered to OPTrust less than two years but prior to the month when payment of the pension to the member is to commence, a Certificate of Health form (OPTRUST1011) must be completed by your physician as evidence of good health and submitted with this form. Both forms are available from our website at www.optrust.com.

1. Member Information			
Member's Last Name	First Name	Initials	Social Insurance Number — — — —
Home Address: No. and Street			Apt. No.
City/Town		Province	Postal Code
Ministry/Agency, Board, Commission	Branch	Location	

2. Spouse Information (See #5 under IMPORTANT for definition of spouse)			
Spouse's Last Name	First Name	Initials	Social Insurance Number — — — —
Spouse's Date of Birth *	YYYY	MM	DD

*NOTE: A copy of the spouse's birth certificate or proof of date of birth must accompany the application before it can be approved.

3. Selection and Certification of Application for Increased Survivor Pension	
I am applying for an increased survivor pension of <input type="checkbox"/> 65% <input type="checkbox"/> 70% <input type="checkbox"/> 75% PLEASE CHECK ONE BOX	
I, the undersigned, apply for the increased survivor pension indicated and certify that the information given above is true and correct.	
I have read the details below and understand my pension will be reduced to pay for this benefit.	
Member's Signature _____	Date: YYYY MM DD

IMPORTANT

1. An increased survivor pension will reduce the pension you receive during your lifetime. The reduction takes into account your age and the age of your spouse at the time your pension commences. An estimate of the reduction involved for your increased survivor pension may be obtained from OPTrust.
2. An increased survivor pension may be cancelled by a written request delivered to OPTrust before the month the pension is due to commence.
3. If you die before commencing to receive a pension, the increased survivor pension will automatically be cancelled.
4. If your spouse dies after your pension commences and you have selected an increased survivor pension, you will continue to receive the reduced pension amount resulting from the application.
5. Definition of spouse: means one of two individuals of the same or opposite sex, who are married to each other or are living together in a conjugal, common-law or same-sex relationship: (1) for at least three years or (2) have a relationship of some permanence and are the natural or adoptive parents of a child.

To receive the increased survivor pension, the spouse must:

- (1) meet the definition of spouse
- (2) not be living separate and apart when you terminate from the plan and at the time your pension commences.

Personal information is collected on this form under the authority of Article 14.1 of the OPSEU Pension Plan. It will be used to determine eligibility for benefits and to document/process pension payments. Questions about this collection should be directed to the Director, Member & Pensioner Services, 12th Fl., 1 Adelaide St. E., Toronto, Ontario M5C 3A7, Telephone (416) 681-6100, Toll Free within Canada 1-800-637-0024.