

1. Personal and Current Employment Information

The member must complete all sections of Part 1.

Important Information

Members should read the information on the types of past service that can be purchased, on the reverse side of the form. For more information, please see the OPTrust booklet *Your Pension and Buying Back Credit*.

2. Past Service Information

Members should provide the details for all previous periods of employment and employer information. OPTrust will use this form to process the buyback cost.

Application Time Limit

To purchase credit for eligible periods of past service, the member must submit an Application for Past Service Credit to OPTrust within the Plan's 24-month application time limit. Once the buyback deadline has passed, any service prior to the plan membership date that was not included on the Application for Past Service Credit form is no longer purchasable.



OPSEU Pension Trust
Fiducie du régime de
retraite du SEFPO

Mail to:
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Toronto, Ontario M5C 3A7
Tel: (416) 681-6100 Fax: (416) 681-6175
Toll Free: 1-800-637-0024 www.optrust.com

Application for Past Service Credit

- completed at enrollment
 completed during membership

1. Personal and Current Employment Information

Member's Last Name <u>Doe</u>	First Name <u>Jane</u>	Initials	Social Insurance Number <u>123 456-789</u>
Home Address: No. and Street <u>123 Any Street</u>		Apt. No.	Business Telephone No. <u>(416) 987-6543</u>
City/Town <u>Annyville</u>	Province <u>ON</u>	Postal Code <u>X0X 0X0</u>	Home Telephone No. <u>(416) 123-4567</u>
Name of Current Employer (Ministry, Agency, Board, Commission) <u>Your Ministry</u>		Branch	

Important information is provided on the reverse side. Please take time to read it before completing Section 2.

2. Past Service Information

Name of your employer during the past service:
Your Ministry

Name of your pension plan, if you contributed during the past service:

Type of Past Service: _____ Period of Service
From: YYYY/MM/DD To: YYYY/MM/DD

A. Service with an employer who contributed to the OPSEU Pension Plan, Public Service Pension Plan or its predecessor:
From: 2002/05/01 To: 2003/09/01

B. Leave of absence during which contributions were not made:

A leave without pay for illness, WSIB, pregnancy, parental leave, or adoption of a child From: _____ To: _____

A leave without pay for special or educational purposes From: _____ To: _____

Other: _____ From: _____ To: _____

C. Service with a registered Canadian pension plan other than (A):

Service before January 1, 1992 where contributions remain in the previous plan From: _____ To: _____

Service after December 31, 1991 From: _____ To: _____

Would you like OPTrust to determine if you are eligible for a transfer of credit? Yes No

If either (A) or (C) above are applicable

Did you receive: a refund
 a commuted value transfer to a locked-in retirement savings plan
 a deferred pension
 no payment because you did not make contributions during that period

I have read and understand the Application Rules provided on the back of this form. I understand that it is my responsibility to ensure that OPTrust receives this application form within the 24-month Application Time Limit explained on the reverse.

Jane Doe 09/02/03
Member's Signature Date