Instructions

This form must be completed and signed by both the member and his or her spouse:

- at the time a new member enrols in the OPSEU Pension Plan
- at any time when there is a change in the member's spousal relationship
- at the time of termination of membership, retirement or divestment from the Plan.

Personal Information and Declaration

The member and his or her spouse must complete all fields of the *Statement of Spousal Relationship* form and select the options that apply. This information is important because a member's eligible spouse is entitled to a survivor pension. In the case of a common-law relationship, the *Statement of Spousal Relationship* form completed at enrolment may be used to document proof of the member's common-law relationship at termination or retirement from the pension plan.

OPTrust

OPSEU Pension Trust — Fiducie du régime de retraite du SEFPO

Statement of Spousal Relationship

OPSEU Pension Trust 1 Adelaide Street East, Suite 1200, Toronto, Ontario M5C 3A7
Telephone: 416-681-6100 Toll free: 1-800-637-0024 Fax: (416) 681-6175 **www.optrust.com**

Instructions
This statement must be completed by the member and his/her spouse. Please check the box that applies to you:

- ☑ at the time of enrolment in the OPSEU Pension Plan
- ☐ at any time when there is a change in the "spousal relationship"
- ☐ at the time of termination, retirement or divestment.

PERSONAL INFORMATION			
Member's Last Name: Doe	First Name and Initials: Jane		Social Insurance Number: 123 456 789
Spouse's Last Name: Doe	First Name and Initials: John		Social Insurance Number: 987 654 321
Home Address: Number and Street: 123 Any Street, Anyville ON		Apt. No.: 321	Business Telephone No.: (416) 765-4321

We have read and understood the definition of spouse and the explanation of "not living separate and apart," as described on the reverse of this form.

We understand that, in order to receive survivor entitlements under the OPSEU Pension Plan, the survivor must be an eligible spouse under the OPSEU Pension Plan.

WE DECLARE THAT: (Please ensure you complete 1 **and** 2)

1. ☑ We are married to each other **and** are not living separate and apart, **or**

   We have lived with each other:

   - ☐ in a common-law relationship continuously for a period of less than three years **and** are not living separate and apart, **or**
   - ☐ in a common-law relationship continuously for a period of at least three years, **and** are not living separate and apart, **or**
   - ☐ in a common-law relationship of some permanence, as the natural or adoptive parents, as defined in the *Family Law Act*, of a child, **and** not living separate and apart.

2. The date of our marriage or the commencement date of our common law relationship was 31/07/1990 (DD/MM/YYYY).

We make this *Statement of Spousal Relationship* conscientiously believing it to be true.

Jane Doe	26/08/2010	John Doe	26/08/2010
Signature of Member	(DD/MM/YYYY)	Signature of Spouse	(DD/MM/YYYY)

Keep a copy of this form for your records.