



RETIRED MEMBER QUARTERLY EMPLOYMENT EARNINGS REPORT

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Employers who employ or re-employ a retired member who is receiving a pension from the OPSEU Pension Plan must use this form to report the employment earnings paid to the retired member during each calendar quarter. This includes retired members who have commenced their pension at the end of the year they turn 71 and have continued their employment. This form should also be used to report a retired member's termination of employment.

IMPORTANT: Please complete and submit this form to OPTrust within two weeks following the end of each calendar quarter through [Online Services](#). If you need to report employment earnings for more than one quarter, complete a separate form for each calendar quarter that the retired member was employed or re-employed. Please avoid reporting delays as retired members may be required to repay significant pension overpayments to OPTrust.

A – Retired Member Employment and Earnings Informations

Last Name	First Name	OPTrust ID or Employee/WIN Number
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1. For which calendar year and quarter is your organization reporting employment earnings for the retired member (*select only one quarter*).

Calendar Year:

Quarter: Jan 1 to Mar 31	Apr 1 to Jun 30	Jul 1 to Sept 30	Oct 1 to Dec 31
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2. For all pay dates that fall within the calendar quarter indicated above, enter the total gross employment earnings that were paid to the retired member for post-retirement employment including statutory holiday pay, but excluding vacation pay, overtime pay, and any pay related to pre-retirement employment. The earnings reported should include all payments identified in the Plan's definition of **pensionable salary**.

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3. Enter the date the retired member was employed or re-employed.

Date of Employment (Day-Month-Year):

4. If the retired member's employment has ended, enter the termination date.

Date of Termination (Day-Month-Year):

B – Declaration

I certify that the information on this form is, to the best of my knowledge, complete and accurate.

Employer Name

Employer Contact Name

Email

Telephone

Signature

Date (Day-Month-Year)