CONTINUING THE CONVERSATION

In 2016, we started a conversation with you about what we thought mattered most as a pension plan. Our answer hasn’t changed: the Plan’s funded status. It is the foundation on which secure, sustainable retirement futures rest, and when gauging the success of a defined benefit pension plan, it is the measure that matters.

Hugh O’Reilly  
President and CEO  
OPTrust

Fully funded  
defined benefit pension plan

Over 92,000  
members and retirees

Over 9.5%  
net investment return

Over $20 billion in net assets
Increased our focus on understanding the implications of climate change for the Plan

Received a Member Services satisfaction score of 9/10

Contributed to a World Bank report and participated in a day-long session on retirement at the Brookings Institution to continue our advocacy as pension citizens

Went live with the internalization of our Member-Driven Investing strategy

Increased our focus on understanding the implications of climate change for the Plan

Securing your pension

We invite you to read our Funded Status Report at optrust.com. As we transition to online pension news for our members — in place of OPTions — we encourage you to visit our site regularly.