The world is experiencing wide-ranging change — in technology, communications and the environment. In the face of such change, OPTrust’s members can know that their pension plan is stable. Good governance oversees the process of decision making and the process by which decisions are implemented. This is how OPTrust has achieved and maintained its fully funded status. Contribution rates are stable and so are benefits.

OPTrust’s innovative investment strategy is designed to maintain this stability because it is aligned with the interest of members. That means we are not pursuing exceedingly high returns, which would necessitate increased risk and result in instability. This is the approach that helps build for the future, paying pensions today, preserving pensions for tomorrow.
OPTrust 2018 Funded Status Report Highlights

- Released our Climate Change Action Plan (CCAP)
- Joined group of leading global investors as part of a G7 initiative to promote gender diversity, develop infrastructure investment in emerging economies and improve financial reporting related to climate change

OPTrust continued to add conservatism to our funding valuation by lowering the discount rate used to value the Plan’s liability in order to protect the Plan from future market volatility.

OPTrust Select: launched the first new jointly sponsored defined benefit offering in a generation

Released our Climate Change Action Plan (CCAP)

5.15% discount rate
We invite you to read our Funded Status Report at optrust.com and encourage you to visit our site regularly for the latest news and updates.